

New Patient Health History

| Patient Biographical Information | | | | |
|---|-----------------|-----------------|----------------------|--------------------------|
| Date: | | | | |
| First Name: | Middle Initial: | Last Name: | Nickname: | |
| Birthdate: | Gender: | | Social Security #: | |
| Address: | | City: | State: | Zip: |
| Home Phone: | | Work Phone: | | Cell Phone: |
| Patient's Email: | | | | |
| Please list the names of any friends or family currently in the practice: | | | | |
| List any sports, hobbies, or musical instruments played: | | | | |
| Whom may we thank for referring you to our practice? | | | | |
| Financial Party Information | | | | |
| First Name: | | Middle Initial: | Last Name: | |
| Address: | | City: | State: | Zip: |
| Length of time at above address: | | | | |
| Home Phone: | | Work Phone: | | Cell Phone: |
| Social Security #: | | Employer: | | Occupation: |
| Length of Employment: | | Work Phone: | | Relationship to Patient: |
| Spouse's Name: | | | Spouse's Occupation: | |
| Spouse's Work Phone: | | | Spouse's Cell Phone: | |
| Parent's marital status: Married Separated Divorced Single Widowed | | | | |
| With whom does patient reside? | | | Legal Guardian: | |
| If you have insurance that covers orthodontics – please complete: | | | | |
| Name of Insurance Company: | | | | Group #: |
| Name of Policy Holder: | | | | |
| Policy Holder Birthdate: | | | Subscriber ID#: | |
| Second insurance that covers orthodontics – please complete: | | | | |
| Name of Insurance Company: | | | | Group #: |
| Name of Policy Holder: | | | | |
| Policy Holder Birthdate: | | | Subscriber ID#: | |

| Dental History | | | | | |
|--|-----|-------------------------|--|-----------------|------|
| Dentist Name: | | | | | |
| Check-up Frequency: | | | Last Dental Cleaning: | | |
| Has the patient had an orthodontic consult or treatment? Yes No | | | If so, when? | | |
| What is the patient's main orthodontic concern? | | | | | |
| | | | | | |
| Speech problems/therapy? | Yes | No | Brush teeth daily? | Yes | No |
| Grind or clench teeth at night or habitually? | Yes | No | Floss teeth daily? | Yes | No |
| Oral habits (thumb/finger habit, lip/nail biting)? | Yes | No | Use fluoride rinse daily? | Yes | No |
| Injury to face, jaw, teeth, or mouth? | Yes | No | Mouth breathing? | Yes | No |
| Discomfort from teeth or gums? | Yes | No | Snores during sleep? | Yes | No |
| Pain in or near your ears? | Yes | No | Antibiotic before dental treatment? | Yes | No |
| Frequent headaches? | Yes | No | Any missing or extra permanent teeth? | Yes | No |
| Neck/shoulder pain? | Yes | No | Apprehensive about dental care? | Yes | No |
| Frequent sore throats? | Yes | No | Frequently chews gum? | Yes | No |
| Constant sore or bleeding gums? | Yes | No | Had any teeth removed? | Yes | No |
| Difficulty chewing or swallowing food? | Yes | No | Clicking jaw joint when opening/closing? | Yes | No |
| | | | Pain or tenderness in either jaw? | Yes | No |
| If any of the above dental questions were answered "Yes," please explain: | | | | | |
| | | | | | |
| Medical History | | | | | |
| Physician Name: | | Date of last Physical: | | Patient Health: | |
| Address: | | City: | State: | | Zip: |
| Is patient presently under a physician's care? | | If yes, please explain: | | | |
| | | | | | |
| List any medications currently being taken by the patient: | | | | | |
| | | | | | |
| List drug allergies, latex allergy, or sensitivity: | | | | | |
| | | | | | |
| Rheumatic Fever | Yes | No | Received Radiation Treatment | Yes | No |
| Tuberculosis/Lung Disease | Yes | No | Growth Problems | Yes | No |
| Pneumonia | Yes | No | Endocrine Problems | Yes | No |
| Liver Disease | Yes | No | Hormone Therapy | Yes | No |
| Kidney Disease | Yes | No | Latex/Metal Allergy | Yes | No |
| Heart Attack/Stroke | Yes | No | Nervous Disorders | Yes | No |
| Heart Disease | Yes | No | Bone Disorders/Bone Loss | Yes | No |
| Congenital Heart Defect | Yes | No | Diabetes | Yes | No |
| Heart Murmur | Yes | No | Seizures/Epilepsy | Yes | No |
| Hemophilia | Yes | No | Handicaps/Disabilities | Yes | No |
| Hypertension/High Blood Pressure | Yes | No | Asthma | Yes | No |
| Prolonged Bleeding/Transfusion | Yes | No | Rheumatism or Arthritis | Yes | No |
| Anemia | Yes | No | Treated for Emotional Problems | Yes | No |
| HIV/AIDS | Yes | No | Ever Been Hospitalized | Yes | No |
| Hepatitis | Yes | No | Tonsils/Adenoids Removed | Yes | No |
| Stomach or Intestinal Disease | Yes | No | Operations or Injuries of Head or Neck | Yes | No |
| Yellow Jaundice or Hepatitis | Yes | No | History of fainting | Yes | No |
| Cancer | Yes | No | If female, are you pregnant | Yes | No |
| Family History of Cancer | Yes | No | | | |
| If any of the above medical questions were answered "Yes," please explain: | | | | | |
| | | | | | |
| Are there any medical conditions we have not discussed that you feel we should be made aware of? | | | | | |
| | | | | | |

Patients Under 18

Please list the name and birthdates of any siblings:

| | | | |
|---|---------|---|--|
| Height: | Weight: | School: | Grade: |
| Father/Guardian 1 Name: | | Mother/Guardian 2 Name: | |
| Father/Guardian 1 Email: | | Mother/Guardian 2 Email: | |
| Father's Height: | | Mother's Height: | |
| Patient's Hobbies / Interests: | | | |
| Sports: | | | |
| Has patient begun puberty? | | Yes | No |
| If patient is a girl, has menstruation begun? | | Yes | No Age: |
| If patient is a boy, has their voice changed or have facial hair? | | Yes | No |
| Has the patient experienced a sudden increase in height? | | Yes | No |
| Does any member of the family or close relatives have similar arrangement of teeth or jaws? | | Yes | No |
| Has any member of the family had orthodontic treatment? | | Yes | No |
| | | If yes, who/whom? <input type="checkbox"/> Father <input type="checkbox"/> Mother <input type="checkbox"/> Sibling(s) | |
| Who first noticed the need for orthodontic treatment? | | | |
| <input type="checkbox"/> Parents | | <input type="checkbox"/> Dentist | <input type="checkbox"/> Patient Other: |
| Are the parents interested in having orthodontic treatment: | | | |
| <input type="checkbox"/> for appearance | | <input type="checkbox"/> better digestion | <input type="checkbox"/> better speech <input type="checkbox"/> advice of dentist <input type="checkbox"/> advice of friends |
| Is the patient concerned about the appearance of his/her teeth? | | Yes | No |
| Has the patient ever been teased about the appearance of his/her teeth? | | Yes | No |
| Is the patient aware of/or concerned about his/her orthodontic problem? | | Yes | No |
| What is the patient's attitude toward wearing orthodontic appliances? | | | |
| <input type="checkbox"/> Eagerness | | <input type="checkbox"/> Willingness | <input type="checkbox"/> Complacency <input type="checkbox"/> Resignation <input type="checkbox"/> Antagonism |

Signature: _____

Date: _____

Doctor Signature: _____

Date Reviewed: _____